

ANNEXURE I

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: UltraTech Cement Limited

(Rs. in Crores)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2015-16	2014-15	2013-14
Equity Paid up Capital	274	274	274
Reserves and surplus	20,462	18,583	16,823
Carry forward losses	-	-	-
Net Worth	20,736	18,858	17,098
Miscellaneous Expenditure	-	-	-
Secured Loans (incl. Current Maturities of long term debts)	4,011	3,234	2,678
Unsecured Loans (incl. Current Maturities of long term debts)	3,650	4,180	2,522
Fixed Assets	23,948	23,021	17,913
Income from Operations	24,107	22,927	20,280
Total Income	24,343	23,299	20,609
Total Expenditure	21,286	20,412	17,833
Profit before Tax	3,057	2,887	2,776
Profit after Tax	2,175	2,015	2,144
Cash profit	3,723	3,523	3,269
EPS	79.25	73.44	78.21
Book value	756	687	623

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For UltraTech Cement Limited



S. K. Chatterjee
Company Secretary

